### AGREEMENT BETWEEN OWNER AND ENGINEER

THIS AGREEMENT is dated as of the \_\_\_\_\_ day of \_\_\_\_\_ in the year 2022, by and between

TOWN OF THORNTOWN <u>101 W. Main Street</u> Thorntown, Indiana 46071

hereinafter called the **OWNER** and

### BUTLER, FAIRMAN and SEUFERT, INC. 8450 Westfield Boulevard, Suite 300 Indianapolis, Indiana 46240

hereinafter called the **ENGINEER**.

#### WITNESSETH

**WHEREAS** the **OWNER** requires professional engineering services in connection with the following described project:

### Community Crossings Matching Grant Program Assistance 2022-2

WHEREAS the OWNER wishes to engage the ENGINEER to provide certain services pertaining thereto; and

WHEREAS the ENGINEER represents that it has sufficient qualified personnel and equipment and is capable of performing the professional engineering services described herein; is a corporation qualified to do business in the State of Indiana; and the services described herein will be performed under the supervision of an engineer licensed to practice in the State of Indiana.

The **OWNER** and the **ENGINEER**, in consideration of the mutual covenants hereinafter set forth, agree as follows:

## SECTION I SERVICES BY ENGINEER

The services to be provided by the **ENGINEER** under this Agreement are set out in Appendix "A", attached to this Agreement, and made an integral part hereof.

## SECTION II INFORMATION AND SERVICES TO BE FURNISHED BY OWNER

The information and services to be furnished by the **OWNER** are set out in Appendix "B", attached to this Agreement, and made an integral part hereof.

## SECTION III NOTICE TO PROCEED AND SCHEDULE

The **ENGINEER** shall begin the work to be performed under this Agreement upon receipt of the written notice to proceed from the **OWNER** and shall deliver the work to the

**OWNER** in accordance with the schedule contained in Appendix "C", attached to this Agreement, and made an integral part hereof. The **ENGINEER** shall not begin work prior to the date of the notice to proceed.

This Agreement shall be applicable to all assignments authorized by the **OWNER** and accepted by the **ENGINEER** subsequent to the date of execution and shall be effective as to all assignments authorized.

## SECTION IV COMPENSATION

The **ENGINEER** shall receive payment for the work performed under this Agreement as set forth in Appendix "D", attached to this Agreement, and made an integral part hereof.

### SECTION V MISCELLANEOUS PROVISIONS

Miscellaneous Provisions are set out in Appendix "E", attached to this Agreement, and made an integral part hereof.

### SECTION VI GENERAL PROVISIONS

#### 1. Work Office

The **ENGINEER** shall perform the work under this Agreement at the following office(s):

#### 8450 Westfield Boulevard, Suite 300, Indianapolis, Indiana 46240

### 2. Employment

During the period of this Agreement, the **ENGINEER** shall not engage on a full or part time or other basis, any personnel who remain in the employ of the **OWNER**.

#### 3. Subletting and Assignment

The **ENGINEER** and its subcontractors, if any, shall not assign, sublet, subcontract, or otherwise dispose of the whole or any part of the work under this Agreement without prior written consent of the **OWNER**. Consent for such assignment shall not relieve the **ENGINEER** of any of its duties or responsibilities hereunder.

#### 4. Use and Ownership

All reports, tables, figures, drawings, specifications, boring logs, field data, field notes, laboratory test data, calculations, estimates, and other documents prepared by the **ENGINEER** as instruments of service, shall remain the property of the **ENGINEER**. The **OWNER** shall be entitled to copies or reproducible sets of any of the aforesaid.

The **ENGINEER** will retain all pertinent records relating to the services performed for a period of five (5) years following performance of work, during which period the records will be made available to the **OWNER** at all reasonable times.

The ENGINEER agrees that the OWNER is not required to use any plan, report, drawing, specifications, advice, map, document, or study prepared by the ENGINEER and the ENGINEER waives all right of redress against the OWNER if the OWNER does not utilize same. Any modification, amendment, misuse of any of the ENGINEER's work by the OWNER or actions that disregard the ENGINEER's recommendations to the OWNER shall release the ENGINEER from any and all liability in connection with such work modified, amended, or misused thereafter and the OWNER shall not use the ENGINEER's name thereon without the expressed approval of the ENGINEER.

## 5. Compliance with State and Other Laws

The **ENGINEER** specifically agrees that in performance of the services herein enumerated by **ENGINEER** or by a subcontractor or anyone acting on behalf of either, that each will comply with all State, Federal, and Local Statutes, Ordinances, and Regulations.

### 6. **Professional Responsibility**

The **ENGINEER** will exercise reasonable skill, care, and diligence in the performance of services and will carry out all responsibilities in accordance with customarily accepted professional engineering practices. If the **ENGINEER** fails to meet the foregoing standard, the **ENGINEER** will perform at its own cost, and without reimbursement from the **OWNER**, the services necessary to correct errors and omissions which are caused by the **ENGINEER's** failure to comply with above standard, and which are reported to the **ENGINEER** within one (1) year from the completion of the **ENGINEER's** services for the Project.

In addition, the **ENGINEER** will be responsible to the **OWNER** for damages caused by its negligent conduct during **ENGINEER's** activities at the Project site or in the field to the extent covered by the **ENGINEER's** Comprehensive General Liability and Automobile Liability Insurance.

The **ENGINEER** shall not be responsible for errors, omissions or deficiencies in the designs, drawings, specifications, reports or other services of the **OWNER** or other consultants, including, without limitation, surveyors, and geotechnical engineers, who have been retained by **OWNER**. The **ENGINEER** shall have no liability for errors or deficiencies in its designs, drawings, specifications, and other services that were caused, or contributed to, by errors or deficiencies (unless such errors, omissions or deficiencies were known or should have been known by the **ENGINEER**) in the designs, drawings, specifications, and other services furnished by the **OWNER**.

## 7. Status of Claims

The **ENGINEER** shall be responsible for keeping the **OWNER** currently advised as to the status of any known claims made for damages against the **ENGINEER** resulting from services performed under this Agreement. The **ENGINEER** shall send notice of claims related to work under this Agreement to the **OWNER**.

#### 8. Insurance

The **ENGINEER** shall at its own expense maintain in effect during the term of this contract the following insurance with limits as shown or greater:

General Liability (including automobile) - combined single limit of \$3,000,000.00.

Worker's Compensation - statutory limit; and

Professional Liability for protection against claims arising out of performance of professional services caused by negligent error, omission, or act in the amount of \$1,000,000.00.

The **ENGINEER** shall provide Certificates of Insurance indicating the aforesaid coverage to the **OWNER** and naming the **Owner** as an additional insured.

### 9. Status Reports

The **ENGINEER** shall furnish a monthly Status Report to the **OWNER** by the fifteenth (15th) of each month.

### 10. Changes in Work

In the event that either the **OWNER** or the **ENGINEER** determines that a major change in scope, character or complexity of the work is needed after the work has progressed as directed by the **OWNER**, both parties in the exercise of their reasonable and honest judgment shall negotiate the changes and the **ENGINEER** shall not commence the additional work or the change of the scope of the work until a supplemental agreement is executed and the **ENGINEER** is authorized in writing by the **OWNER** to proceed.

#### 11. Delays and Extensions

The **ENGINEER** agrees that no charges or claim for damages shall be made by it for any minor delays from any cause whatsoever during the progress of any portion of the services specified in this Agreement. Any such delays shall be compensated for by an extension of time for such period as may be determined by the **OWNER**, subject to the **ENGINEER's** approval. However, it being understood, that the permitting of the **ENGINEER** to proceed to complete any services, or any part of them after the date to which the time of completion may have been extended, shall in no way operate as a waiver on the part of the **OWNER** of any of its rights herein.

#### 12. Abandonment

Services may be terminated by the **OWNER** and the **ENGINEER** by thirty (30) days' notice in the event of substantial failure to perform in accordance with the terms hereof by the other party through no fault of the terminating party. Owner can terminate this agreement for its convenience without cause at any time by giving a thirty (30) day notice to Engineer. If so abandoned, the **ENGINEER** shall deliver to the **OWNER** copies of all data, reports, drawings, specifications, and estimates completed or partially completed along with a summary of the progress of the work completed within twenty (20) days of the abandonment. In the event of the failure by the **ENGINEER** to make such delivery upon demand, then and in that event the **ENGINEER** shall pay to the **OWNER** any damages sustained by reason thereof. The earned value of the work performed shall be based upon an estimate of the portions of the total services as have been rendered by the **ENGINEER** to the date of the abandonment for all services to be paid for on a lump sum basis. The **ENGINEER** shall be compensated for services properly

rendered prior to the effective date of abandonment on all services to be paid on a cost basis or a cost-plus fixed fee basis. The payment as made to the **ENGINEER** shall be paid as the final payment in full settlement and release for the services hereunder.

# 13. Non-Discrimination

Pursuant to Indiana and Federal Law, the **ENGINEER** and **ENGINEER's** subcontractors, if any, shall not discriminate against any employee or applicant for employment, to be employed in the performance of work under this Agreement, with respect to hire, tenure, terms, conditions or privileges of employment or any matter directly or indirectly related to employment because of race, color, religion, sex, disability, national origin, or ancestry. Breach of this covenant may be regarded as a material breach of the Agreement.

## 14. <u>Employment Eligibility Verification</u>.

The **ENGINEER** affirms under the penalties of perjury that it does not knowingly employ an unauthorized alien.

The **ENGINEER** shall enroll in and verify the work eligibility status of all its newly hired employees through the E-Verify program as defined in IC 22-5-1.7-3. The **ENGINEER** is not required to participate should the E-Verify program cease to exist. Additionally, the **ENGINEER** is not required to participate if the **ENGINEER** is self-employed and does not employ any employees.

The **ENGINEER** shall not knowingly employ or contract with an unauthorized alien. The **ENGINEER** shall not retain an employee or contract with a person that the **ENGINEER** subsequently learns is an unauthorized alien.

The **ENGINEER** shall require its subconsultant, who perform work under this Contract, to certify to the **ENGINEER** that the subconsultant does not knowingly employ or contract with an unauthorized alien and that the subconsultant has enrolled and is participating in the E-Verify program. The **ENGINEER** agrees to maintain this certification throughout the duration of the term of a contract with a sub-consultant.

The **OWNER** may terminate for default if the **ENGINEER** fails to cure a breach of this provision no later than thirty (30) days after being notified by the **OWNER**.

## 15. <u>No Investment in Iran.</u>

As required by IC 5-22-16.5, the **ENGINEER** certifies that the **ENGINEER** is not engaged in investment activities in Iran. Providing false certification may result in the consequences listed in IC 5-22-16.5-14, including termination of this Contract and denial of future state contracts, as well as an imposition of a civil penalty.

## 16. Successor and Assigns

The **OWNER** and the **ENGINEER** each binds themselves and successors, executors, administrators and assigns to the other party of this Agreement and to the successors, executors,

administrators and assigns of such other party, in respect to all covenants of this Agreement; except as above, neither the **OWNER** and the **ENGINEER** shall assign, sublet, or transfer their interest in the Agreement without the written consent of the other.

## 17. Supplements

This Agreement may only be amended, supplemented, or modified by a written document executed in the same manner as this Agreement.

# 18. Governing Laws

This Agreement and all the terms and provisions shall be interpreted and construed according to the laws of the State of Indiana. Should any clause, paragraph, or other part of this Agreement be held or declared to be void or illegal, for any reason, by any court having competent jurisdiction, all other causes, paragraphs, or part of this Agreement, shall nevertheless remain in full force and effect.

This Agreement contains the entire understanding between the parties and no modification or alteration of this Agreement shall be binding unless endorsed in writing by the parties thereto.

This Agreement shall not be binding until executed by all parties.

## 20. Independent Engineer

In all matters relating to this Agreement, the **ENGINEER** shall act as an independent engineer. Neither the **ENGINEER** nor its employees are employees of the **OWNER** under the meaning or application of any Federal or State Laws or Regulations and the **ENGINEER** agrees to assume all liabilities and obligations imposed in the performance of this Agreement. The **ENGINEER** shall not have any authority to assume or create obligations, expressed or implied, on behalf of the **OWNER** and the **ENGINEER** shall have no authority to represent as agent, employee, or in any other capacity than as set forth herein.

## 20. Rights and Benefits

The **ENGINEER's** services will be performed solely for the benefit of the **OWNER** and not for the benefit of any other persons or entities.

# 21. Disputes

All claims or disputes of the **ENGINEER** and the **OWNER** arising out of or relating to the Agreement, or the breach thereof, shall be first submitted to non-binding mediation. If a claim or dispute is not resolved by mediation, the party making the claim or alleging a dispute shall have the right to institute any legal or equitable proceedings in a court located within the county and state where the project is located.

**IN WITNESS WHEREOF**, the **OWNER** and the **ENGINEER** have signed this Agreement in duplicate. One counterpart each has been delivered to the **OWNER** and the **ENGINEER**.

This Agreement will be effective on \_\_\_\_\_, 20\_\_\_\_.

# ENGINEER: BUTLER, FAIRMAN and SEUFERT, INC.

OWNER: TOWN OF THORNTOWN, TOWN COUNCIL

David M. Buck, PE, Lafayette Office Manager

By:

Sara Fairfield, President

Bruce Burtner, Vice President

Shawn McClintock, Member

Larry Truitt, Member

David Williams, Member

Attest :

Koren Gray, Clerk-Treasurer

# APPENDIX "A"

## SERVICES BY ENGINEER.

### A. PROJECT DESCRIPTION

BF&S will provide the Town of Thorntown with two phases of professional services including Phase 1, Application Process and Phase 2, Post Award Bid Documents, Bidding Assistance and Construction Inspection for the 2022-2 Community Crossings Matching Grant (CCMG) Program.

### B. SCOPE OF WORK

The **ENGINEER** shall complete the following scope of work:

#### Phase 1- Engineers Estimates and Application Process Assistance

- Provide budgetary project cost estimates for use in the 2022-2 CCMG applications.
- Assist the with the application process for the 2022-2 CCMG call for projects as advertised under the call for projects.

#### Phase 2 – Post Award Program Assistance (Commence at Notice to Proceed)

- Prepare contract documents, specifications, drawings, schematics, bid forms, special provisions, and other related items for awarded projects through the CCMG program.
- Assist with administering the bidding and advertisement process, including a review of bids received, engineer's cost opinion and bid recommendation.

#### Phase 3 – Construction

- Construction administration, review of shop drawings, payment applications, and preparation of change orders.
- Construction inspection services and project closeout.

# APPENDIX "B"

## INFORMATION AND SERVICES TO BE FURNISHED BY OWNER

The **OWNER** shall, within a reasonable time, so as not to delay the services of the **ENGINEER**:

- 1. Provide full information as to **ENGINEER's** requirements for the Project.
- 2. Assist the **ENGINEER** by placing at **ENGINEER's** disposal all available information pertinent to the assignment including previous reports and any other data relative thereto.
- 3. Examine all studies, reports, sketches, Drawings, Specifications, proposals, and other documents presented by **ENGINEER**, obtain advice of an attorney, insurance counselor, and other consultants as **OWNER** deems appropriate for such examination and render in writing decisions pertaining thereto within a reasonable time so as not to delay the services of **ENGINEER**.
- 4. Give prompt written notice to the **ENGINEER** whenever the **OWNER** observes or otherwise becomes aware of any defect in the Project.
- 5. Furnish all existing approvals or permits from all governmental authorities having jurisdiction over the Project. The **ENGINEER** will assist the **OWNER** in identifying and procuring any additional permits associated with this Project.
- 6. Arrange for access to and make all provisions for the **ENGINEER** to enter upon public and private property as required for the **ENGINEER** to perform services under this Agreement.
- 7. Obtain necessary easements and right-of-way for construction of the Project, including easement and right-of-way descriptions, property surveys and boundary surveys.
- 8. Furnish to the **ENGINEER**, as requested by the **ENGINEER**, or as required by the Contract Documents, data prepared by or services of others, including exploration and tests of subsurface conditions at or contiguous to the site, drawings of physical conditions in or relating to existing surface or subsurface structures at or contiguous to the site.

# APPENDIX "C"

# **SCHEDULE**

No work under this Contract shall be performed by the **ENGINEER** until the **ENGINEER** receives a written notice-to-proceed from the **OWNER**.

All work by the **ENGINEER** under Phase 1 of this Agreement shall be completed and delivered to the **OWNER** for review and approval to achieve application(s) to the 2022-2 call for the CCMG Program. The schedule for future phases of the Project will be addressed in a supplemental agreement approved by the **OWNER**.

## **APPENDIX "D"**

#### **COMPENSATION**

#### A. Amount of Payment

1. The **ENGINEER** shall receive as payment for the work performed under Phase No. 1 below, the total fee not to exceed **\$6,700.00**, unless a modification of the Agreement is approved in writing by the **OWNER**.

#### Fee Schedule Summary:

TOTAL	\$6,700.00
Construction Inspection and close out <b>not to Exceed</b>	TBD
Phase 3 – Construction Assistance	
Prepare Plan and Bid Documents and Bidding Assistance	TBD
Phase 2 – Post Award Program Assistance	
Engineer's Estimates on Identified Projects for Application Application Assistance / Application Exhibits	\$6,700.00
Phase 1 – Asset Management Plan and Application Process	

#### TBD – To Be Determined

#### B. Additional Services

Additional Services would be services required in connection with construction inspection, right-of-way engineering, right-of-way acquisition, or any legal action or litigation requiring the testimony and/or services of the **ENGINEER**, or if the **OWNER** or any other local, state, or federal agency shall direct or cause the **ENGINEER** to relocate or redesign the project, or any part thereof. The **OWNER** agrees to compensate the **ENGINEER** for Additional Services based on actual hours of work performed on the project at the hourly billing rates noted in APPENDIX "D-1". The Hourly Billing Rates include overhead and fixed fee.

In addition to the hourly fees for additional services indicated above, the **ENGINEER** shall be compensated for direct project-related expenses such as job-related travel, permit applications, etc.

Any change in standards, design criteria, or other requirements by governmental units having jurisdiction over the contracted project which requires changes by the **ENGINEER** in the plans shall be considered as Additional Services.

In the event that the **OWNER** retains someone other than the **ENGINEER** to provide construction inspection, then the **OWNER** agrees to compensate the **ENGINEER** for Additional Services rendered in connection with the interpretation of plans, project stake-out or such other services that may be required during the construction phase of the work to be performed.

The **ENGINEER** shall, on behalf of the **OWNER**, cause to be made all borings and subsurface explorations and the analysis thereof; the cost of which shall be paid for by the **OWNER**.

C. Method of Payment

Payment shall be made by the **OWNER** to the **ENGINEER** each month as the work progresses.

# APPENDIX "D-1"

# SCHEDULE OF COMPENSATION

# BUTLER, FAIRMAN and SEUFERT, INC.

# 2022 HOURLY RATE SCHEDULE

Classification		<u>Hou</u>	Hourly Rates	
E-V	Engineer V (Principal)	\$	275.00	
E-IV	Engineer IV	\$	210.00	
E-III	Engineer III	\$	180.00	
E-II	Engineer II	\$	140.00	
E-I	Engineer I	\$	105.00	
FP-V	Field Personnel V – (Project Coordinator)	\$	225.00	
FP-IV	Field Personnel IV	\$	195.00	
FP-III	Field Personnel III	\$	155.00	
FP-II	Field Personnel II	\$	120.00	
FP-I	Field Personnel I	\$	95.00	
EA-III	Engineer's Assistant III	\$	185.00	
EA-II	Engineer's Assistant II	\$	150.00	
EA-I	Engineer's Assistant I	\$	105.00	
SP-1	Support Personnel I	\$	75.00	
C-II	Clerical II	\$	125.00	
C-I	Clerical I	\$	80.00	
P-III	Planner/Environmental Specialist III	\$	150.00	
P-II	Planner/Environmental Specialist II	\$	110.00	
P-I	Planner/Environmental Specialist I	\$	95.00	

The billing rates are effective January 2022 and may be adjusted annually (beginning January 2023) to reflect changes in the compensation payable to the **ENGINEER**.

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# APPENDIX "E"

# MISCELLANEOUS PROVISIONS

# Not Applicable